**INTEREST RATES MARKET NOTICE**

**Date: 04 November 2015**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC21”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 5 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPFC21

**Nominal Issued** R 170,000,000.00

**Issue Price** 100 %

**Coupon** 7.447% (3 Month JIBAR as at 03 Nov 2015 of 6.317% plus 113 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 November 2016

**Books Close** 23 January, 23 April, 23 July, 25 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on22 January, 22 April, 22 July, 24 October

**Issue Date** 5 November 2015

**Date Convention** Following

**Interest Commencement Date** 5 November 2015

**First Interest Payment Date** 4 February 2016

**ISIN No.** ZAG000131079

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC21%20Pricing%20Supplement%2020151105.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC21%20Pricing%20Supplement%2020151105.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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